SBA 504 project cost file

Organize project costs and financing questions for a 504 discussion.

DATE / QUOTE DATE

RECORD YOUR FIGURES AND QUESTIONS

Project and provider contacts

Purchase or construction costs

Other eligible costs to verify

Borrower contribution discussed

Financing components proposed

Documents and open questions

QUESTIONS TO RESOLVE

- [ ] Which costs has the provider confirmed as eligible?
- [ ] How are project overruns handled?
- [ ] Which fees and payments belong to each financing component?

NEXT ACTION / WHO TO CONTACT / FOLLOW-UP DATE

Official background: https://www.sba.gov/funding-programs/loans

fintoku.com/resources/loan-library/

Use current written terms. This worksheet organizes your notes; it does not calculate approval or eligibility.